

# E\*TRACS

# **User Guide**

**Questions?** 

http://support.ncttrac.org



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# E\*TRACS Background

# **E\*TRACS Administration**

**E\*TRACS** (TSA-E Tracking Resources, Alerts, and Capabilities System) is a web-based application serving the North Central Texas Regional healthcare systems by providing distinct functions. Such as daily tracking of facility or organizational status, bed availability, agency profile information, resource requesting and management, surveys, and alerting capabilities.

**E\*TRACS** is managed by the **North Central Texas Trauma Regional Advisory Council (NCTTRAC)**. A users group will be made up of representatives from healthcare, emergency medical services, and public health that provide direction and input for future use and implementation of the **E\*TRACS** system.

Access is currently provided to hospitals and other identified partners (e.g. EMS, fire departments, and public health) throughout North Texas. Additional access is being guided by the **E\*TRACS** Users Group and by resource and staff availability. **E\*TRACS** began as an ongoing solution to the continuation of the Bioterrorism Hospital Preparedness Program (BHPP) automation program that was started by the DFW Hospital Council in 2006.



#### **E\*TRACS Features**

#### Alerting

This feature allows sending instant alerts to users of the system regarding emergency events within a region, across the region or facility. Alerts can be sent via email, text message, or pager. Note: alerting preferences need to be setup by each user. Agency Supervisors can send alerts to their associated facilities, to different user roles or individuals.

#### **▶** Bed Tracking & Facility Status

This feature tracks Bed Availability and Facility Status.

#### Knowledgebase

This feature stores documents and allows for information sharing during preparedness and response. Access to documents can be limited based on security profiles, or files can be made globally.

#### Inventory (Refer to E\*TRACS Inventory & Procurement Guide)

Displays all the HPP funded assets for the facility. Also, disposition of consumable items can be updated as well as last invetory date, disposition updates, and asset transfers.

#### Procurement (Refer to E\*TRACS Inventory & Procurement Guide)

Allows sub recipients to build their projects for reimbursement, obtain approval for projects, enter information about ordering and receiving the items, and request reimbusement for the received item.

#### Reporting

This feature allows a report to be created regarding any data element entered into the system. The user can run a pre-created report or create a custom report and then export and save the data.

#### Regional Status

This feature allows a user to see other facilities in the region statuses.

#### Resource Request Management

This feature tracks resources within customizable categories. It allows the user to enter the total number of resources within the facility and the amount available to share. The user also designates a contact person for the particular resource.

#### Surveys

This feature allows the user to see the Quarterly Surveys and Satisfaction Surveys if they are active.



# **E\*TRACS Introduction**

# **Account Information & Resources**

Keep track of the important information below, but keep this in a secure place. **E\*TRACS** certified users are important resources if you experience problems with the system, have trouble logging in or have general questions.

Username	
Password	
My Organization's Certified <b>E*TRACS</b> users	

**Certified: E\*TRACS** and Regional ESF-8 Groups are users who have received additional system training so they are able to provide increasing levels of **E\*TRACS** administrative service to their facility, healthcare group or region. All that are certified are able to add and edit user accounts. Other permissions are described in the **E\*TRACS Permission Matrix** and the **E\*TRACS Permission Details** documents located in Knowledgebase or by request from your facility specialist.

These users are your primary contacts for getting immediate assistance with E\*TRACS.



# **Accessing E\*TRACS**

1. Enter <a href="http://etracs.ncttrac.org">http://etracs.ncttrac.org</a> on your Web Browser or



2. Go to <a href="http://www.ncttrac.org">http://www.ncttrac.org</a> and select the **E\*TRACS** globe **E\*TRACS** globe

## **Logging into E\*TRACS**

1. Enter your **Username** and **Password**.

**HINT:** the default username is your WebEOC username, e.g., ChisholmShawn0537



- 2. Click Login .
- 3. If you have trouble logging in, contact your organization's **E\*TRACS** Specialist listed on the previous page or contact **NCTTRAC support** at <a href="http://support.ncttrac.org">http://support.ncttrac.org</a>

Forgot your password? Click on the "Forgot your username or password?" link below the Login button if you need a reminder of your username and password. This only functions if you have a valid email address in the E\*TRACS system.



# **Permissions in E\*TRACS**

**Agency Supervisor**: Users with this permission level can update resources, update beds, update diversion information, run reports, create/setup alerts, edit facility information, and create/manage E\*TRACS user accounts for their facility.

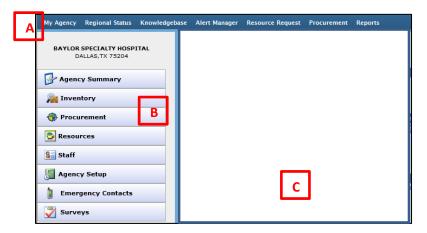
**Agency EPC/Procurement**: Users with this permission for those that will be working with the inventory, procurement, and resources in the system, and is able to receive alerts.

**Agency Logistics**: Users with this permission for those that will be working with the inventory and resources in the system and is able to receive alerts.

**Agency User:** Users can view most of their facility information and update bed availability and diversion status for their facility and is able to receive alerts.

# **Navigating in E\*TRACS**

Options available in the navigation bars will vary based on your permissions in the system.



#### A. System Navigation Bar:

- 1. My Agency Takes you to your agency summary page.
- Regional Status Displays an overview of facilities and their diversion status.
- 3. **Knowledgebase** Allows users to view and search for any documents that have been uploaded for reference.
- 4. Alert Manager Allows Agency Supervisors to send out alerts to their staff (staff must have an E\*TRACS account and have their alerts setup).
- Resource Request If a resource is needed, an agency can make a request through E\*TRACS.
   This allows other agencies and services to see what resources are needed. Provides setup for Resource Tracking.
- 6. **Procurement** Sub recipients can build their *system wide facilites* projects for reimbursement, obtain approval for the projects, enter information about ordering and receiving items, and request reimbusement for the received item.
- 7. **Reports** Allows users to dynamically create, display and store reports.



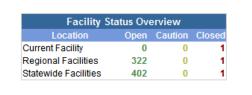
#### **B. My Agency Navigation Bar:**

- 1. **Agency Summary:** Displays the status of the facility and provides tools for editing facility diversion & bed count.
- 2. **Inventory:** Displays all the HPP funded assets for the facility. Also, disposition of consumable items can be updated as well as last invetory date, disposition updates, asset transfers.
- 3. **Procurement:** Sub recipients can build their *facility specific* projects for reimbursement, obtain approval for the projects, enter information about ordering and receiving the items, request reimbusement for the received item.
- 4. **Resources:** List of all resources that have been entered.
- 5. **Staff:** Features information about facility staff members.
- 6. Agency Setup: Features information about your facility.
- 7. **Emergency Contacts:** Displays facilities emergency contacts.
- 8. Survey: Quarterly Surveys and Satisfaction Surveys will be here if they are active.

#### C. Agency Summary Page:

Content on this section will vary according to the type of information your facility is tracking and by the permission level assigned to the account used to login to the site.

**Agency Status Overview:** Provides a summary of facility status for your current and partner facilities, other facilities within your Region, and all facilities in the **E\*TRACS** system.

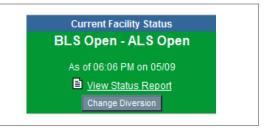


Alerts in the past 24 hours: This section provides links to any current alerts for your facility or role that were sent in the last 24 hours. Also, displays a timestamp and name of person that first acknowledged the alert in your facility.

Alerts in the past 24 hours
There were no alerts in the past 24 hours.

You will see this box if you have an Emergency Department that is tracking diversion status:

**Current Status:** Provides status on Emergency Department Diversion and/or facility status.





This box is visible to those facilities that are tracking bed availability:

**Current Bed Availability:** This section outlines beds available at your facility. You can update your bed information here (further details below).

пеа		Jpdate Update
5 03/17 1	1:23 AM	Update
	_	_
5 03/17 1	1:23 AM	Update
03/25 0	3:36 PM	Update
03/25 0	3:37 PM	Update

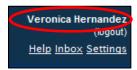


# **Managing My Account**

All users are able to update their own contact information, password, and alerting preferences. While other people in the system may have the ability to update someone else's account on their behalf, the owner of the account has ultimate override authority on all contact information and alerting preferences.

# **Accessing My Account**

1. Click on **Your Name** in the upper right hand corner of screen.



# **Managing My Contact Information**

1. Click on **Your Name** in the upper right hand corner of screen.



2. Click on the **Demographics** tab.



- 3. Click on Edit
- 4. Enter or Update contact information fields.

Want to Receive Notifications? If you want to be notified via text message or pager, you must enter your cell phone and pager number. You will also need to select your notification preferences (steps shown below).

5. Click **Submit** to save your changes.



# **Managing My Password**

1. Click on Your Name in the upper right hand corner.



2. Click on the **Permissions** tab.



- 3. Click on Edit
- 4. Click on **Update Password** link.



5. Enter your new password twice. Passwords should have a minimum of 5 characters. The **E\*TRACS** system has no special requirements for passwords, such as including numbers and symbols.



6. Click Save

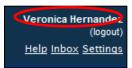


# **Managing My Notification & Alerting Preferences**

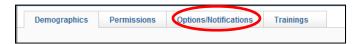
The E\*TRACS system can send alerts in four ways: alpha-numeric pager, email, text message, and text-to-speech. Your alerting preferences tell the E\*TRACS system how and which alerts you would like to receive via E\*TRACS.

#### **To Access Alert Notifications**

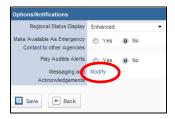
1. Click on **Your Name** in the upper right hand corner.



2. Click on the **Options/Notifications** tab.



- 3. Click Edit .
- 4. Click on the Modify link.



5. You can select preferences for 2 types of alerts: Alert and Facility Diversion.





#### **To Setup Alert Notifications**

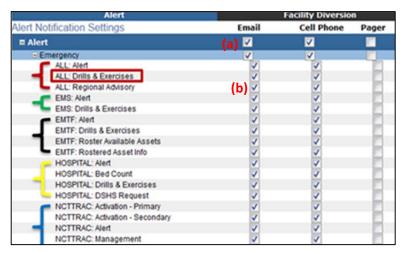
Click on the Alert button to view the available alert types in E\*TRACS.



1. Check the boxes to indicate your alert type preferences. Boxes in the dark blue bar (a) will select everything below them. Boxes without a color (b) will select only those individual boxes.

To ensure that you receive the appropriate alerts please follow this guideline:

Select the alerts beginning with *ALL* and the alerts beginning with your agency's type. For example, if you are a hospital partner, we recommend you select those alerts beginning with *ALL* and *HOSPITAL*. If you are an EMS agency and EMTF partner, we recommend selecting those alerts beginning with *ALL*, *EMS*, and *EMTF*.



- ALL: Alerts for EVERYONE in the system
- EMS: Alerts for EMS, FD, & FR recipients
- **EMTF**: Alerts for EMTF partner recipients
- **HOSPITAL:** Alerts for hospital recipients
- NCTTRAC: Alerts that are internal to NCTTRAC
- 2. If you select cell phone or pager notifications, please ensure that this message does not appear at the bottom of the selection screen. The message indicates that information need to be provided on the account update page in order to complete your request:

You have not provided a cell phone number. You have not selected a cell phone provider. You have not provided a pager number. You have not selected a pager provider.



#### **To Setup Facility Diversion Status Notifications**

If you are interested in monitoring the **Facility Diversion** status of an area or organization, you can make selections in this category. You can only receive notifications for organizations tracking their diversion status.



**IMPORTANT:** Do not select any facilities in this notification category unless you want to receive multiple messages daily for each facility you select.

Close the Notification Settings window by clicking on the button in the upper right hand corner, your changes will automatically be saved.

# **Managing My Agency**

# **Accessing My Agency**

1. Click on the **Agency Setup** button in the *My Agency Navigation Bar*.



#### My Agency Setup Page Overview

#### Overview:

**Agency Type** – Shows the agency's region, id, AHA number, agency type, etc.

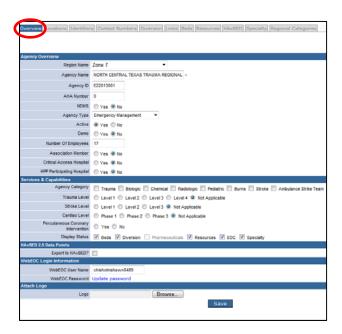
**Services & Capabilities** – Hospitals indicate their licensed level for acute care trauma, stroke, and cardiac services by selecting the appropriate radio button. Display Status – Allows the supervisor to choose which modules in the system are active. Deselecting these boxes will inactivate the corresponding modules.

**HAvBED 2.5 Data Points** – Option to export to HAvBED.

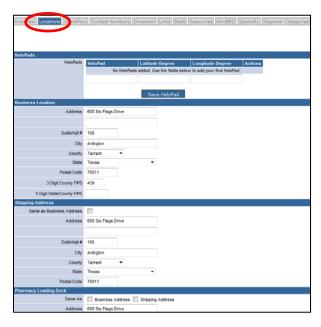
**WebEOC Login Information:** Login information for the system's API to do bed integration from **E\*TRACS** to WebEOC and vice versa.

**Attach Facility Logo** - Used to import your facility logo; the logo will appear on the Home page (Agency Summary page). (See My Agency Logo Setup)





<u>Locations:</u> This section is used to provide HeloPads location, business address, shipping address, and pharmacy loading dock address information.



<u>Identifiers:</u> This section allows you to add identifiers for your facility by clicking on the pull down menu.

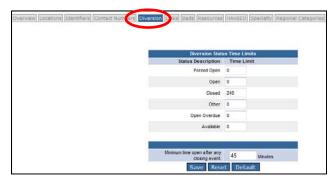




<u>Contact Numbers:</u> This section allows you to enter contact information you wish to share with all users and organizations with accounts in **E\*TRACS**. The information is viewable in the Facility Status Report, which is accessed on the Regional Status screen by clicking on the icon in the info column. (See My Agency Contacts Setup)



<u>Diversion:</u> This section allows you to enter the Diversion Status Time Limits for your facility.



**<u>Links:</u>** This section allows you to add helpful links.



Beds: This section provides setup for activating bed tracking. (See My Agency Bed Availability Setup)

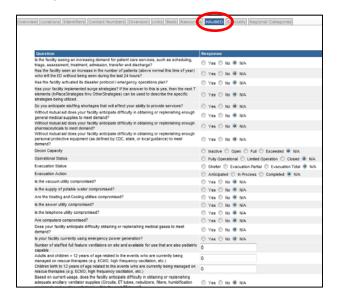




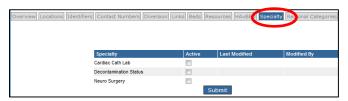
Resources: This area provides setup for Resource Tracking. (See Resource Request Management in E\*TRACS)



**HAVBED:** This section provides Questions for HAVBED 2.5.



**Specialty:** This area allows you to select additional specialties for your facility.



Regional Categories: This area lets you know in what Region your facility is in.

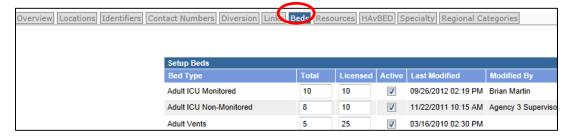




# **My Agency Bed Availability Setup**

#### Accessing Bed Availability Setup (Initial Setup or Change only)

- 1. Click on **Agency Setup** in the *My Agency Navigation Bar*.
- 2. Click on the Beds tab.



#### **Activating Beds**

- 1. In the **Active** column, check each of the bed types your agency will be tracking. These will appear on the **Agency Summary** screen.
- 2. In the **Total** column, enter the total number of beds your agency has for each type you plan to track. This number dictates how many beds are available on the Agency Summary screen. (This is not the available staffed bed number. It is the Physically Available Beds see bed reporting below.
- 3. In the Licensed column, enter the number of beds that your agency has licensed for that bed type.
- 4. Click Save .

#### **Deactivating Beds**

- 1. In the **Active** column, uncheck each bed type you want to remove from the **Agency Summary** screen.
- 2. Click Save .



#### **Updating Bed Information (Day to Day or Request Account)**

- 1. Click on **Agency Setup** in the *My Agency Navigation Bar*.
- 2. In the Current Bed Availability Section, Click on Update next to the bed type.
- 3. Update the information and Click on or Cancel



**Available Staffed:** Staffed beds that are physically available for which staff is on hand to attend to the patient who occupies the bed. Staffed beds include those that are occupied and those that are vacant. Texas WholeBed also further defines available beds as being either monitored or non-monitored by special equipment.

**Licensed** – Number of licensed beds that are physically available to occupy.

**6, 24, 72 HR** – An informed estimate of how many staffed, vacant beds for each category could be made available above the current number within **X** hours. This would include created institutional surge beds as well as beds made available by discharging/transferring patients.

**Contact** – This value can be changed by an Agency Supervisor, however it would default to the person entering the information if they are not an agency supervisor.

(Bed Definitions are referenced here: http://www.ahrq.gov/research/havebed/definitions.htm)



# **My Agency Contacts Setup**

Contact information added in this section can be viewed on the Regional Status screen by all users of **E\*TRACS**. Clicking the  $\fill \fill \fill$ 

#### **Accessing Contacts Setup**

- 1. Click on **Agency Setup** in the *My Agency Navigation Bar*.
- 2. Click on the Contact Numbers tab.

#### **Adding a Contact**

- 1. Select the **Device type** on the Device pull down menu.
- 2. Enter the Number.
- 3. Check the box to make it Public.
- 4. Click Save Contact Number



#### **Deleting a Contact**

1. Click on the **M** next to the number.

#### **Editing a Contact**

- 1. Click on the **\*\*** next to the contact.
- 2. The contact will open within text boxes, allowing you to make changes.



3. Click Save Contact Number to save changes.



#### **My Agency Emergency Contacts Setup**

Names and contact information added to the Emergency Contacts screen is primarily for internal use. However, Emergency Contacts can also be viewed by regional coordinating agencies and **E\*TRACS**System Administrators.

#### **Creating Emergency Contacts**

- 1. Click on My Agency in the System Navigation Bar.
- 2. Click on the **Emergency Contacts** button in the *My Agency Navigation Bar*.
- 3. Click on Create Contact Information window.
- 4. Enter name, phone numbers, pager, and email as appropriate.



5. Click or cancel . The contact will be added to the emergency contact list.

#### **Updating Emergency Contacts**

- 1. Click on **My Agency** in the *System Navigation Bar*.
- 2. Click on the **Emergency Contact** button in the *My Agency Navigation Bar*.
- 3. Select the contact to edit and click on their **First Name**.
- 4. Make the necessary changes to the contact information.
- 5. Click **Submit** to save changes.



# **My Agency Logo Setup**

#### **Accessing My Agency Logo Setup**

- 1. Click on **Agency Setup** in the My Agency navigation.
- 2. Click on Browse... button in the Attach Facility Logo section of the Facility Setup page.



- 3. A pop-up box will open allowing you to search your computer for the location of the graphics file to attach. (To be displayed properly, it is recommended the image be approximately **W:100-400 pixels** by **H; 75-100 pixels**.)
- 4. When you locate the file, click **Open.** The logo will be displayed at the bottom of the Facility Setup page and at the top of the My Facility Summary page (home page).

#### Removing or Changing the Agency Logo

- 1. Check the Remove Logo box at the bottom of the Facility Setup page.
- 2. Click Submit .
- 3. You can now change the logo by following the instructions for attaching a facility logo, above.



# **My Agency Alerts**

#### **Creating a New Alert**

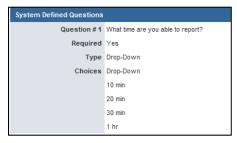
- 1. Click on Alert Manager in the System Navigation Bar.
- 2. Click on Create New Alert



3. In the Alert Details section,



- a. In the Alert Templates pull down menu, select the alert you want send.
- b. In the **Status** section, select **Active**.
- c. In the **Text-To-Speech** section, select **Yes** if you prefer a phone call to be sent out rather a text message on the users phone or select **No**, if you prefer a text message rather a phone call on the users phone.
- d. In the **Override Notification Settings**, select **Yes** if you want to override all the users notification settings or **No**, if you prefer not to.
- e. In the **Automatically complete after** section, enter the minutes, hours, or amount of days you would like for this notification to be completed.
- 4. In the **System Defined Questions** section, you'll see the predefined questions that will allow the user to answer in the alert. Note: the user will need to login to **E\*TRACS** to be able to answer these questions.





#### **Creating a New Alert (cont'd)**

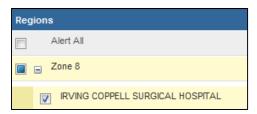
5. In the **Description** section, you can enter a full description of alert. Note: The **Short** description is the text that will go to the banner, pagers, email, SMS, text-to-speech alerts, and the alert report. The **Full** description is the text that will go to their email alert or the alert report.



6. In the **Attach File** section, you can add attachments to the alert by clicking on **Add File** and browsing to your file.



7. In the **Regions** section, select your facility or facilities.



- 8. Or you can select specific users by clicking on Add User(s)
  - a. Enter the **Last Name** of the user in the textbox.



- b. Click Add Selected
- 9 Click Send or Back



#### **Acknowledging an Alert**

#### **By Text/Pager:**

The user will only see the **Short** description of alert.

The user is not able to answer System defined questions.

The user **cannot** acknowledge an alert via text/pager.

## By Text to Speech:

The user will only hear the **Short** description of alert.

The user is not able to answer System defined questions.

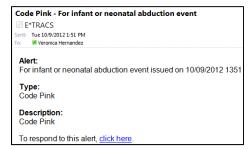
The user will get an automated call and be given the option to acknowledge the alert.

#### **By Email:**

The user will see the **Long** description of alert.

The user is not able to answer System defined questions.

The user will receive an email and will have the option to acknowledge the alert by clicking on the "click here" link. For ex.:



Note: Once the user clicks on the "click here" in the email link, the following pop up will show:



**Note:** by clicking on the "**Return to E\*TRACS**" link will allow you to login to **E\*TRACS** therefore, allowing you to answer the System defined questions.

#### **By Login to E\*TRACS:**

The user will see the **Long** description of alert.

The user is able to answer System defined questions.

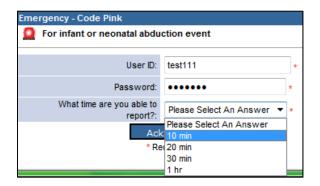
The user will receive the following popup:





#### Acknowledging an Alert (cont'd)

After clicking on the image, the following pop up will show:



The user will now see this banner in the **E\*TRACS** page:



**Note:** by clicking on the report image, the user will be able to view full alert with the attachments, all agency acknowledgments, etc.

#### **Updating an Alert**

- 1. Click on **Alert Manager** in the *System Navigation Bar*.
- 2. Click on the **Title** of the Alert.



3. In the **Reason For Update** box, enter any changes.



4 Click Send or Back



#### **Completing an Alert**

- 1. Click on **Alert Manager** in the *System Navigation Bar*.
- 2. Click on the **Title** of the Alert.



3. In the Alert Details, select Completed.



4. Click Send or Back



# **My Agency Users Setup**

#### **Accessing New Users Setup**

- 1. Click on My Agency in the System Navigation Bar.
- 2. Click on **Staff** on the *My Agency Navigation Bar*.

#### **Adding a New User**

- 1. Click on Add Staff
- 2. Required information is marked with a red asterisk (\*). Add the following required information:
  - a. First Name
  - b. Last Name
  - c. Email Address
- 3. Click Save
- 4. On the following page, enter:
  - a. **Username** (regional standard is **lastnamefirstnamelastfourdigitsofsocial** i.e. HernandezVeronica3598)
  - Password (set a generic initial password for the account; users will be prompted to change their password on login. To avoid confusion, it is suggested that you use the same generic password for all new accounts.)
- 5. Select the **Permission** group for user in the Permission Group drop-down menu.
- 6. Click save .

#### **Importing Users**

If you have several new accounts to enter at one time, new users can be imported into the system by a NCTTRAC System Administrator using the *Staff Import Template*. You can find this template by:

- 1. Clicking on **Knowledgebase** in the *System Navigation Bar*.
- 2. Search for and download Staff Import Template.
- 3. Instructions for completing the template are included at the top of the form.
- 4. Complete template; **Do Not Change Columns!**
- 5. Email completed template to <a href="mailto:support@ncttrac.org">support@ncttrac.org</a> to be uploaded.



#### **Updating Other User's Accounts**

- 1. Click on My Agency in the System Navigation Bar.
- 2. Click on the **Staff** button in the My Agency Navigation.
- 3. Click on the **Name** of the user whose account setting you are modifying.



- 4. Make changes to the account as described in *Managing My Account Information*.
- 5. Click on Submit .

If you change the password, be sure to notify the user of the new generic password and instruct them to change their password on their next login.

#### **Inactivating Existing User's Accounts**

- 1. Follow the instructions above to update a user's account.
- 2. At the bottom of the screen, change the person's Current status from active to inactive using the radio buttons.
- 3. Click Submit .



## My Agency Resources Setup (Currently not used in E\*TRACS)

#### **Accessing the Resources Module**

- 1. Click on **Agency Setup** in the *My Agency Navigation Bar*.
- 2. Click on the Resources tab.

#### **Activating/Setting Up a Resource**

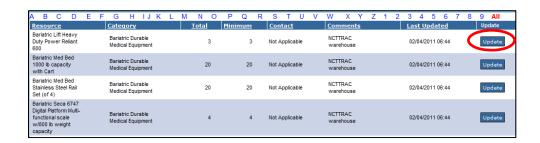
- 1. In the **Total** column, enter the total number for each resource within your facility.
- 2. The **Minimum** column is used to indicate the number of a resource that you would keep on hand and never share.
- 3. In the **Comments** column, enter any comments.
- 4. In the **Active** column, check each of the resources your facility will track.
- 5. Click Save .



#### **Updating an Active Resource**

- 1. Click on **Resources** in the *My Agency Navigation Bar*. (Note: in this page you will only see the resources that were set to be Active in the **Agency Setup > Resources tab**)
- 2. Locate the Resource by using one of these methods:
  - a. Click on the Alpha links at the top of the page, or
  - b. Page through the resources list

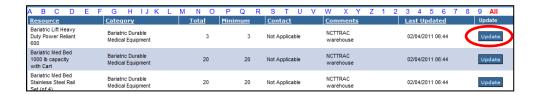
**Note:** Most resources are listed by their generic name.



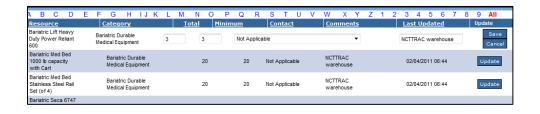


## **Updating an Active Resource (cont'd)**

3. Click the Update button at the right side of the resource that you need to update.



4. Update your information.



5. Click Save or Cancel

## **Deactivating a Resource**

- 1. Click on **Agency Setup** in the *My Agency Navigation Bar*.
- 2. Click on the Resources tab.
- 3. In the Active column, uncheck each item you no longer want to display on the Resources page.
- 4. Click Save .



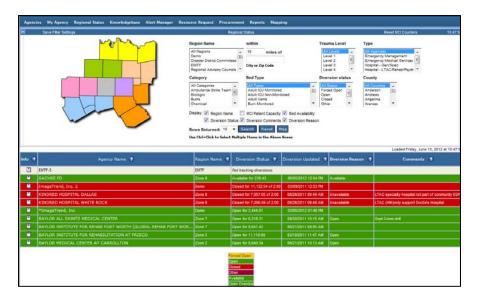
# **Healthcare across the Region**

The Regional Status screen provides an overview of all facilities' bed availability and diversion status.

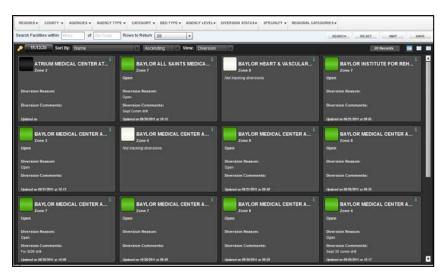
# **Accessing Regional Status**

1. Click on **Regional Status** in the *System Navigation Bar*.

<u>Regional Status – 1. Classic View:</u> The top section of the window allows the user to select facility data criteria and the bottom section of the window displays records in a list view matching that criteria.



<u>Regional Status – 2. Enhanced View:</u> The top section of the window allows the user to select facility data criteria and the bottom section of the window displays records in a modular view matching that criteria.





# **How to Change Views**

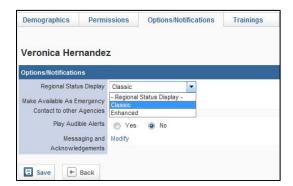
1. Click on **Your Name** in the upper right hand corner.



2. Click on the **Options/Notifications** tab.



- 3. Click on
- 4. Select Classic or Enhanced in the Regional Status Display pull down menu.



5. Click Save



# Navigating the Regional Status Information - (Enhanced View)



Below are definitions of the filters on that screen. You only need to use the variables that are applicable to your query. For additional information see the CHEAT SHEET – Regional Status Screen available in Knowledgebase.

#### **Regional Status Screen Glossary**

All query boxes can accommodate multiple selections by holding down the CTRL key while clicking.

Regions: Use this box to select the geographic region for the facility.

County: Use this box to select a specific county.

Agencies: Use this box to select specific agencies.

Agency Type: Use this box to select agency types.

Category: Use this box to search on specialty services.

Bed Type: Use this box to search on specific bed types. There are MANY bed types in the system. We highly recommend narrowing down your results by making selections in this box.

Agency Level: Use this box to select an agency by trauma level.

Diversion Status: Use this box to select a specific diversion status.

Specialty: Use this box to select specialty of facility.

Regional Categories: Use this menu to select the number of results you want displayed.

Facilities within X miles of Y: Use this box to create a radius search from a city or zip code. You must enter a city

**Facilities within X miles of Y:** Use this box to create a radius search from a city or zip code. You must enter a city or zip. Do not enter the state. The system does not default to your facility location.

**Search, Reset, Map, Save:** The **Search** button executes your search. The **Reset** button resets all of the variables, The **Map** button executes a map of the variables you have selected, The **Save** button saves the settings currently on the screen. This is helpful if you regularly view the same variable and do not want to customize the screen each time you return to the page.

After selecting all your filters, you can then Sort your results by Name, Ascending, or View (Diversion, Beds, Specialty, Minimize).

You also have the capability of showing the results in different views by clicking on its icon.





# **Emergency Department & Facility Status**

The status information below defines current operations of Emergency Departments and other organizations throughout our region. Information in **E\*TRACS** is subject to interpretation and should not be distributed or acted upon without prior consultation with the lead health and medical (ESF-8) coordinating agency for the Region.

This list of categories is subject to change as the system is developed. The goal will be for the system to mirror the work done for the other web based emergency preparedness systems.

**NOTE:** Additional information about a diversion may be found in Reason and/or Comment lines found directly below the current facility status on the facility summary page.

USED BY	DIVERSION STATUS	DEFINITION	
Trauma Centers (Level I and II only):	TC - Open	Emergency Department is Open. Accepting all ambulances.	
	TC – Open_Overdue	Emergency Department has not updated status in X hours.	
	Closed	Emergency Departments are not accepting any ambulance units. This does NOT mean that the hospital is closed. EDs may choose this status when they have no additional staffed beds to treat patients.	
	TC – Trauma Alert	Emergency Departments are accepting any ambulance units.	
	ED – Open	Emergency Department is open. Accepting all ambulances/patients.	
Emorgonou Donartmont	ED – Open_Overdue	Emergency Department has not updated status in X hours.	
Emergency Department Status:	ED – Closed	Emergency Departments are not accepting any ambulance units. This does NOT mean that the hospital is closed. EDs may choose this status when they have no additional staffed beds to treat patients.	
	ED – Out of Service	Emergency Departments are not accepting any patients.	
Specialty/Other Hospital:	Spec – Open	Emergency Department is open. Accepting all ambulances/patients.	
	Spec - Closed	Emergency Departments are not accepting any ambulance units. This does NOT mean that the hospital is closed. EDs may choose this status when they have no additional staffed beds to treat patients.	
USED BY	DIVERSION STATUS	DEFINITION	
Decon (Hospitals):	Decon – Open	Hospital is in open decontamination mode.	
	Decon - Full	Hospital is at capacity for decontamination mode.	
	Decon – Inactive	Hospital is not in decontamination mode.	
	Decon – Exceeded	Hospital is past capacity for decontamination mode.	
	Air – Available At	Aircraft is currently available.	
Flight Availability Status (Air Med):	Air – Delayed At	Aircraft is currently delayed for response.	
	Air – Unavailable	Aircraft is currently unavailable.	
Current Status	EMS – Available	Units are available for response.	
(EMS, Fire, PD, Dispatchers):	EMS – Unavailable	Units not available for response.	



# **Document Sharing in E\*TRACS**

# **Accessing the Knowledgebase**

1. Click on **Knowledgebase** in the *System Navigation Bar*.



# **Navigating the Knowledgebase**

1. Locate the document you are searching for using the file navigation in the left column or the search box in the upper left hand corner.



- 2. Click on the document.
- 3. Follow the prompts to either **Open** or **Save** the document.

Documents can be added to the **Knowledgebase** by NCTTRAC System Administrators. Requests for additions should be made at <a href="http://support.ncttrac.org">http://support.ncttrac.org</a>. Your organization can choose to leverage Knowledgebase as an intranet. Contact a NCTTRAC System Administrator for more information.



# **Resource Request Management in E\*TRACS**

## **Accessing Resource Request Management**

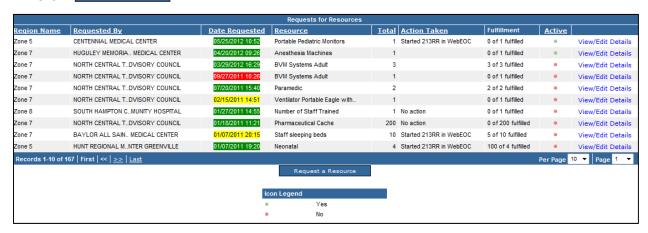
1. Click on **Resource Request** in the *System Navigation Bar*.



## **Managing Resource Requests**

#### **Adding a Request**

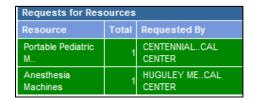
- 1. Click on Request a Resource
- 2. On the Resource Request page:
  - a. Select or enter to request information.
  - b. Include information in required fields marked by an \* (e.g. email)
- 3. Enter the Receiver Information or click the Same as Requester Yes radio button to copy the above information into this section.
- 4. Click Submit Request





#### **Responding to a Request for Resources**

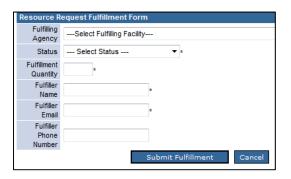
1. On the Agency Summary page, if a request is active you will see a box similar to this on your screen.



2. Click on the Resource name that you wish to respond to or need more information about.

#### To offer fulfillment (must be viewing request)

- 1. Click on the Add Fulfillment button.
- 2. Fill out the Resource Request Fulfillment form. Make sure you complete the fields marked with an \*
- 3. Click on Submit Fulfillment .



#### To Edit a Resource Request

- 1. Click the Edit Request button and change the information as appropriate.
- 2. Click the Submit Request button to submit changes.

#### To Edit a Fulfillment Offer

- 1. Click Edit next to offer you want to change.
- 2. Change the fields that you wish to change and then click Save Fulfillment



# For Questions and Assistance

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